

16 August 2013

PHILIPPINE STOCK EXCHANGE, INC.

Tower One and Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: **Ms. Janet A. Encarnacion**
Head, Disclosure Department

Ms. Ilonah Jane T. Torres
Analyst, Disclosure Department

Re: **Beneficial Ownership of Directors and Officers of AG Finance, Inc.**
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Ladies:

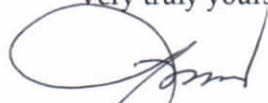
In compliance with the PSE Disclosure Rules, we submit herewith the AG Finance, Inc. (AGF) shares owned by the following directors and principal officers of AGF:

Name of shareholder	Position	Shares owned
Tony O. King	Chairman	93,005,408
Charmainne O. King	Director	50,377,930
Sharone O. King	Director and Treasurer	50,300,418
Joselyn C. Tiu	Independent Director	18,747
Leila E. Jorge	President and Director	10,001
Daleson G. Uy	Independent Director	2
Peter O. Kho	Independent Director	2
Christine P. Base	Corporate Secretary	0
Elmer B. Serrano	Corporate Information Officer	0
Desiree I. Ong	Investor Relations Officer and Compliance Officer	0

We trust you will find the foregoing in order.

Thank you.

Very truly yours,



LEILA E. JORGE
President